



## Finance Certificate Program Study Sources

National Guardianship Association's Standards of Practice: <https://www.guardianship.org/wp-content/uploads/2017/07/NGA-Standards-with-Summit-Revisions-2017.pdf>

National Guardianship Association's Fundamentals of Guardianship:  
<https://www.amazon.com/Fundamentals-Guardianship-Every-Guardian-Should/dp/1634257219>

Professional Fiduciary Association of California's Finance Certificate Education: <https://pfac-pro.org/finance-certificate-education/>

Centers for Medicare & Medicaid Services: <https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/Downloads/ProgramBasics.pdf>

Social Security Handbook: [https://www.ssa.gov/OP\\_Home/handbook/handbook-toc.html](https://www.ssa.gov/OP_Home/handbook/handbook-toc.html)

### Special Needs Alliance

General Information: <https://www.specialneedsalliance.org/special-needs-101/>  
Handbook for Trustees: <https://www.specialneedsalliance.org/special-needs-101/free-trustee-handbook/>

Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act:  
<https://www.uniformlaws.org/committees/community-home?CommunityKey=0f25ccb8-43ce-4df5-a856-e6585698197a>

Uniform Probate Code: <https://www.uniformlaws.org/committees/community-home?CommunityKey=a539920d-c477-44b8-84fe-b0d7b1a4cca8>

Uniform Prudent Investor Act: <https://www.uniformlaws.org/committees/community-home?CommunityKey=58f87d0a-3617-4635-a2af-9a4d02d119c9>

Uniform Trust Code: <https://www.uniformlaws.org/viewdocument/final-act-with-comments-91?CommunityKey=193ff839-7955-4846-8f3c-ce74ac23938d&tab=librarydocuments>

US Department of Veterans Affairs: <https://www.va.gov/pension/>